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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ZHONGYUAN ZHICHENG CO., LTD.

(中原志誠有限公司)

(incorporated in the British Virgin Islands with limited liability)

US\$300,000,000 3.20 per cent. Guaranteed Bonds due 2026 (the "Bonds")

Stock Code: 40747

unconditionally and irrevocably guaranteed by

 中原豫資投資控股集团

ZHONGYUAN YUZI INVESTMENT HOLDING GROUP CO., LTD.

(中原豫資投資控股集團有限公司)

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators

Bank of China

Credit Suisse

Joint Bookrunners and Joint Lead Managers

Bank of China

Credit Suisse

**China CITIC Bank
International**

**China Minsheng
Banking Corp., Ltd.
Hong Kong Branch**

**Hua Xia Bank Co.,
Limited Hong
Kong Branch**

**Sheng Yuan
Securities**

**China Merchants
Securities (HK)**

CBM International

**BOCOM
International**

**China International
Capital
Corporation**

**Guotai Junan
International**

**China Industrial
Securities
International**

**China Zheshang
Bank Co., Ltd. (Hong
Kong Branch)**

**CMBC
Capital**

**China Everbright
Bank Hong Kong
Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 25 June 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 7 July 2021.

Hong Kong, 6 July 2021

As at the date of this announcement, the sole director of Zhongyuan Zhicheng Co., Ltd. is Ms. Xu Yanan and the directors of Zhongyuan Yuzi Investment Holding Group Co., Ltd. are Mr. Qin Jianbin, Ms. Miu Wenquan, Mr. Zhou Yanhu and Mr. Li Manzhong.