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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Zhongyuan Sincere Investment co. LTD**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$300,000,000 3.75 per cent. guaranteed bonds due 2021 (the “Bonds”)**

**Stock Code: 5095**

**unconditionally and irrevocably guaranteed by**

 **中原豫資投資控股集團**

**ZHONGYUAN YUZI INVESTMENT HOLDING GROUP CO., LTD.**

**(中原豫資投資控股集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

**Joint Global Coordinators**

**Credit Suisse**

**Bank of China**

**Joint Bookrunners and Joint Lead Managers**

**Credit Suisse**

**Bank of China**

**China CITIC Bank  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 10 January 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 22 January, 2018.

Hong Kong, 19 January, 2018

*As at the date of this announcement, the sole director of Zhongyuan Sincere Investment co. LTD is Xin Rong Leasing Limited and the directors of ZHONGYUAN YUZI INVESTMENT HOLDING GROUP CO., LTD. (中原豫資投資控股集團有限公司) are QIN Jianbin, LONG Xinchang and LI Manzhong*